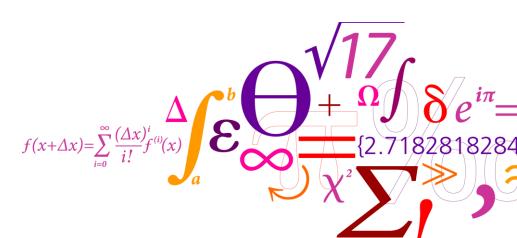


Lean without stress

The dangers and opportunities of lean

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Department of Management Engineering



Work environment

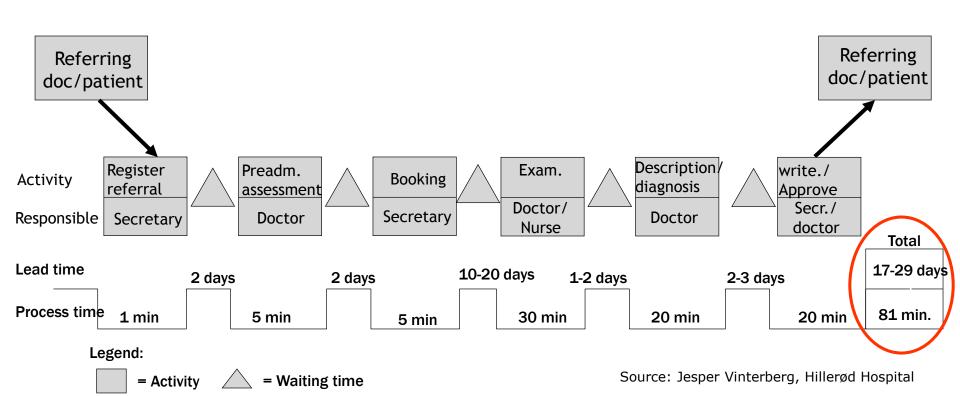
- Differentiate between
 - Physical
 - Psychosocial
- Physical work environment
 - Smoke, noise and dirt
 - Mechanical exposure
 - Getting worn down
- Psychosocial work environment
 - Social relations
 - Mental wellbeing
 - How employees thrive at work
 - Stress

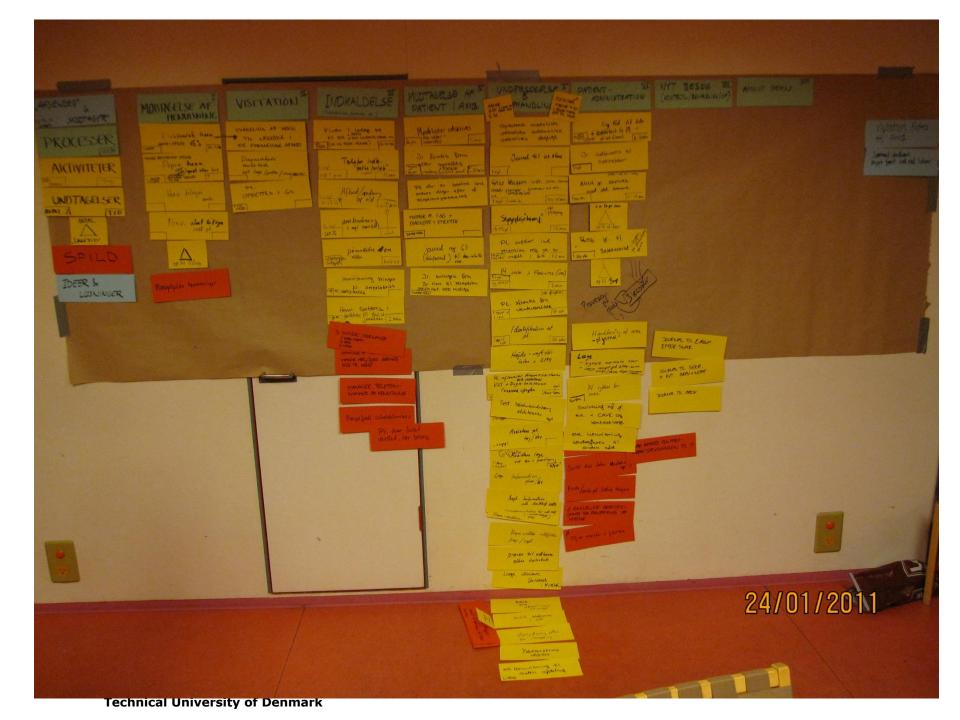




Basic tool: Value stream mapping

Example









Henvisning, Undersøgelse og visitation og behandling indkaldelse		Patient- administration	Afslut patient
Alle henvisninger modtages elektronisk inkl. billedmateriale. Henvisning visiteres hver morgen. 1 læge 5 min.	Ankomstregistrering med sygesikringskort. Pt. Indtaster højde, vægt, anamnese i OPUS på PC venteværelse. Evt hjælp fra lægesekr. 1 patient /1 lægesekr. 5 min	Journal skrives og registrering foretages samme dag eller indenfor 24 timer. Sekretær 5-20 min	Tastning af diverse skemaer (DUGAbase etc. Indenfor URO) 1Sgpl./l.sekr. 30m/sk.
Patient modtages på henvisning, brev til patient om at ringe	Patient kaldes til stue via nummervisning.	Henvisning til andre funktioner	
1 sekretær. 5 min	1 sygeplejerske 5 sek.	Sekretær 5 min	
Patient ringer selv og booker tid. Alle forventede undersøgelser bookes. 1 sekretær 5 min	Anamneseoptagelse pba. patientens indberetning. Tilrettes direkte på skærm. (1. patient på dagen: Samtidig klargøring til GU, prøvetagning + instrumenter.) 1 læge + (1 sgpl).: 10 min	Journal til læge når svar er kommet Sekretær 2 min	
Patienter mailer evt. spørgsmål og får elektronisk svar	Assistere patient med tøj og lejring.	Signering af svar elektronisk – lægge recept på EPM-server+ ringe, skrive til pt. Og journalnotat	17 Activition
1 sygeplejerske 5 min	1 sygeplejerske 3-5 min	1 læge 15 min	
SMS til patient med reminder om tid. (Evt. automatisk)	GU + UL og prøvetagning. Information til patienten – plan for videre forløb. Booking af resterende tider.	Løbende tastning af div. skemaer (DCBG etc.)	
1 sekretær. 5 min	1 læge+1 sgpl 15 min	1 sekretær 3 min/ skema	
	Diktering og klargøring til GU, prøvetagning + instrumenter mv (næste patient) 1 læge + 1 sgpl. 10 min		
Procestid: ca. 25 min Gennemløbstid: 2,5 dage	Procestid: 46 min Gennemløbstid 1 dag (eksklusiv ventetid)	Procestid: 20 - 35 Min Gennemløbstid: 1-10 dag (afhænger af ventetid på svar)	Procestid: 30 Min Gennemløbstid: 0 dage



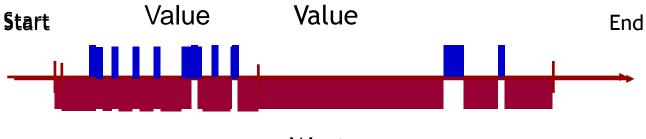
The purpose and effect of Lean

Remove waste

Reduce lead time

Same work in less time

Lean and rationalization in general create work intensification



Necessary waste Waste



Psycho social work environment factors

- The six golden nuggets (job factors):
 - Influence
 - Social support
 - Recognition
 - Meaning
 - Predictability
 - Demands



- Trust
- Justice
- Cooperation







Lean and the six golden nuggets

- Influence is reduced
 - All tasks are described in detail and standardized.
 - Experts and managers decide.
- Social support
 - Managers make the standards and become controllers leading to less vertical support.
- Recognition
 - Largely a managerial feature but may be reduced as influence is reduced.



Lean and the six golden nuggets

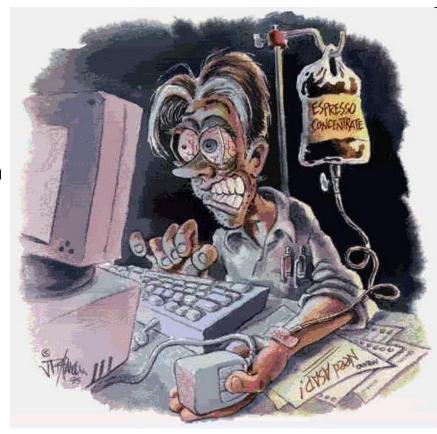
- Meaning
 - Standards, lower variation and repetitive work leads to less meaning
 - More focus on productivity, less on craftsmanship
 - De-skilling
- Predictability
 - Standards and reduced variation gives much higher predictability -> too much predictability leads to a monotonous mental state
- Demands
 - Higher quantitative demands work intensification
 - Lower cognitive demands





Lean and stress

- To types
 - Change induced stress
 - Work induced stress
- Change induced stress
 - Lean takes time
 - Tension between lean and production
 - Frustration and stress reactions

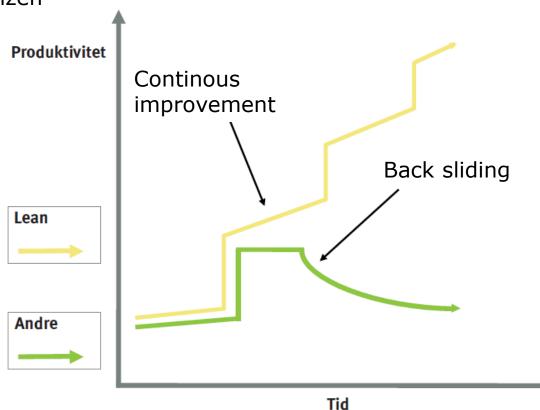




Lean introduces a series of changes

- Lean do make rapid improvements
- The long run is important

Continous improvement "Kaizen"







Change induced stress can be avoided



- 1. Place kit on FIRM surface.
- 2. Follow directions in circle of kit.
- 3. Repeat step 2 as necessary, or until unconscious.
- 4. If unconscious, cease stress reduction activity.



Change induced stress can be avoided

- Talk about the change process
- Let the frustration out
- Reflection seminar
 - Gather all project members
 - Its NOT a project meeting
 - Discuss good and bad in the project
 - All types of emotions are legitimate

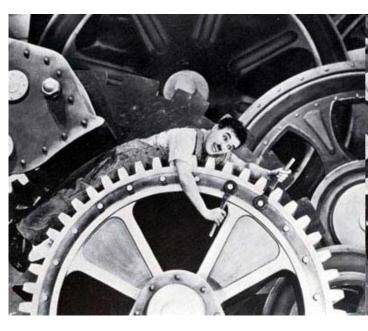




Work stress

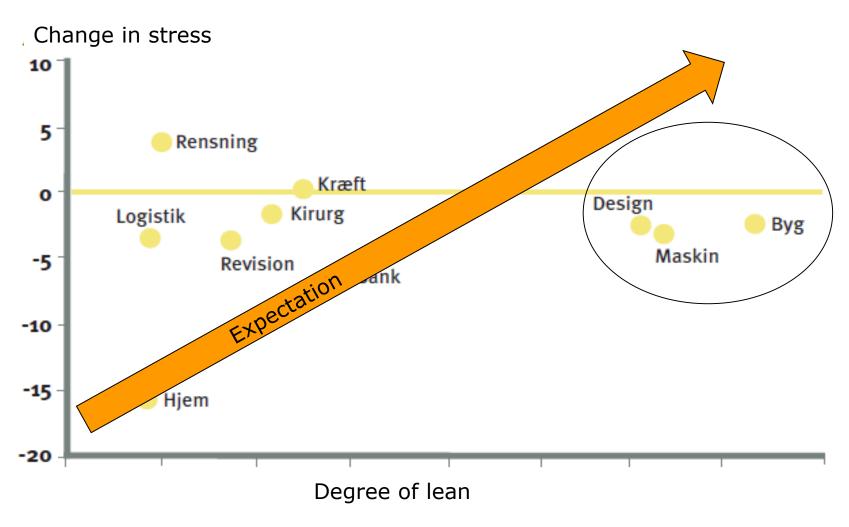
- Lean can lead to
 - Higher pace
 - Systematic removal of resources
 - Long workdays
 - Shortening of cycle times

• In short: Work intensification



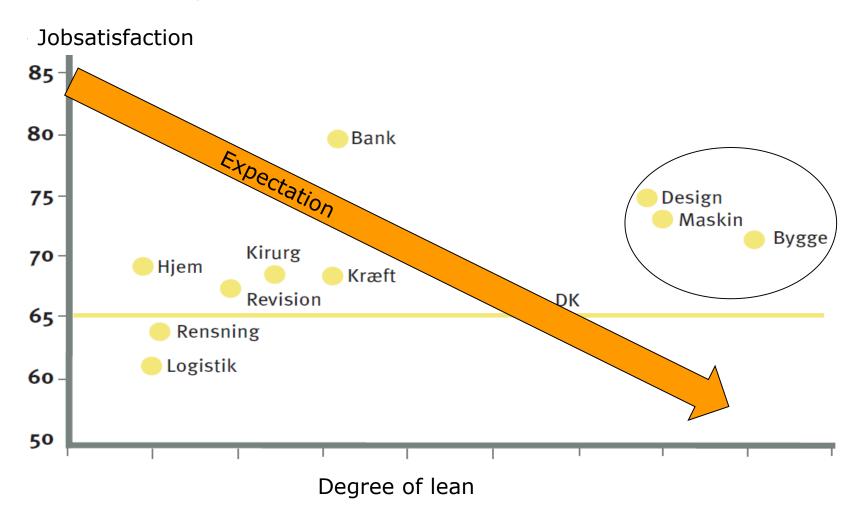


Study of 10 implemnations of lean Lean and stress





Lean and jobsatisfaction





Overall change in work environment

Positiv Banken Designafdelingen Logistikvirksomheden Hjemmeplejen **Uændret** Kræftafdelingen Byggematerielfabrikken Maskinfabrikken Rensningsanlægget Kirurgisk afdeling Revisionsinstituttet Negativ



Ergonomists have failed

- Ergonomists are like police: They arrive after the fact
- The work system has been constructed or improved and now problems emerge – enter the ergonomist
- But, the walls are built and new procedures in place
- Ergonomic interventions are a band aid
- Still, ergonomists posses important knowledge that could prevent ergonomic problems
- So, can we include ergonomics and ergonomists as part of lean and VSM?



Ergonomic Value Stream Mapping

- Regular value stream mapping with ergonomic complement
- 24hrs post surgery for hip fracture patients





etc...

Occupational category Z

Occupational category Y

Occupational category X

Part C - Assessment at JOB level

On the basis of the work situation at job level, i.e. as individuals in this occupational category, make an assessment of:

Physical variation

etc...

Occupational category Z

Occupational category Y

Occupational category X

Part B - Assessment at FLOW level

On the basis of the type of work tasks in the whole flow, make an assessment of:

- Physical ergonomic potential
 On the basis of the possibility for physical recovery,
 make an assessment of:
- Physical porosity

For each
occupational category –
make an assessment of the
physical ergonomics at
three levels

etc...

Occupational category Z

Occupational category Y

Occupational category X

Part A - Assessment at WORK TASK level

For each work task (post it note), make an assessment of:

- Work posture
- Weight/force



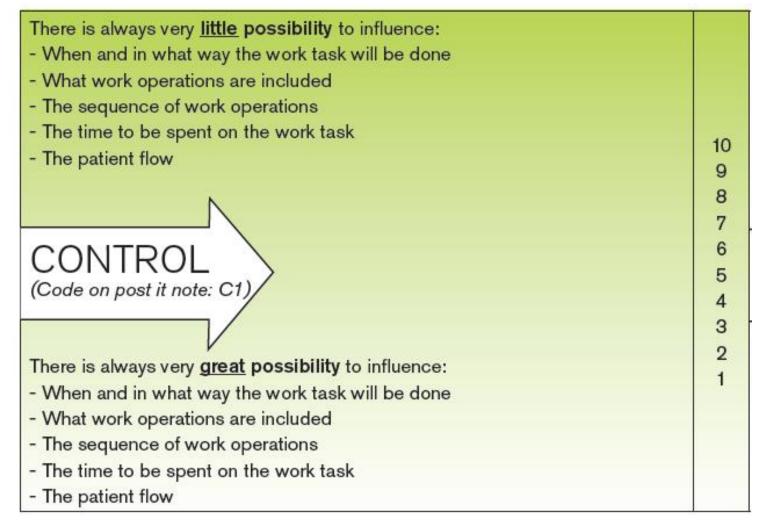
Weight/force

Assess and give a score for each work task with respect to weight/force (WF)

Description	Score
Using force or handling burdens over 25 kg (forearm's length), or over 15 kg (3/4 arm length).	10
Poor hand grip or grippability. Vertical movement over 25 cm. Carrying farther than 2 m.	9
	8
	7
Bent or twisted work posture, hands partially outside forearm's length (sitting) or outside	6
3/4 arm length (standing) with a possibility for relieving the load, some possibility to adapt	5
the work posture to the individual and work task.	4
Using force or handling burdens less than 7 kg (forearm's length), 3 kg (¾ arm length).	
Normal hand grip or grippability. Vertical movement over 25 cm. Carrying less than 2 m.	3
The work has very low demands for using force or handling burdens. Hand grip and	2
grippability are individually adapted. No vertical movement or transport by carrying.	1



Control





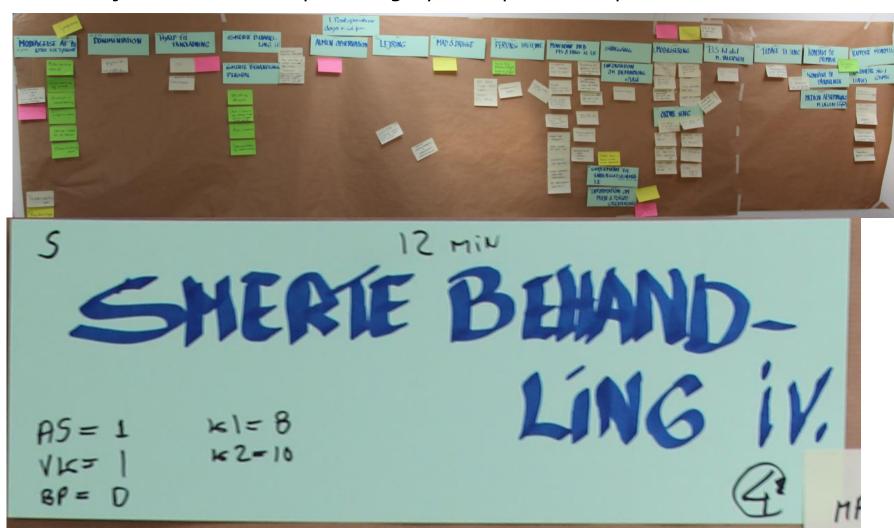
Simple chart to facilitate analysis and dialog

		ErgoVSM I															
Nummer:			1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Faggruppe:																	
Tidsestimater	Tid (Minutter)																
Belatningsergonomi	AS-Arbejdsstillinger	12															
i aktivitet	VK-Vægt/kraft	13															
	BP-BelastErgoPot trin 1	14															
Belatningsergonomi i hele værdistrømmen	FP-Fysisk porøsitet	17															
Arbejdsindhold	K1-Krav	26															
i aktivitet	K2-Kontrol	27															
	K3-Kommunikation	28															
Arbejdsindhold i hele værdistrømmen	MP-Mental porøsitet	32															



Testing ErgoVSM

• Project focus: 24hrs post surgery for hip fracture patients





Problems identified in the ward

- Poor collaboration in the ward
- Poor collaboration with therapists
- No common understanding of how to deal with this patient group
- Therapists and nurses had different perspectives on mobilization
- Little use of support equipment
- Did not use correct technique for mobilizing patients



Changes in the ward

- Implementing changes
 - Ward manager was part of the group
 - Changes were agreed in the group and implemented next morning

Changes

- Coordinating meeting each morning (which patients need 2 nurses)
- Pictures of how to mobilize patients
- New adjustable mattresses
- New equipment for mobilizing patients

Results

- Patients mobilized more frequently and earlier
- Average length of stay 5 -> 4,5 days
- More use of equipment
- No injuries since project start



Results

	%	Better	Same	Worse
Psychosocial work environment		35,29	17,65	47,06
Physical work environment		40,00	40,00	20,00
Efficiency		60,00	33,33	6,67
Quality of care		66,67	33,33	0,00



Results

	Before	After
Tempo	62	68
Often on knees	42,70	16,70
Twisted back	19,20	5,60
Back severely bend	45,90	16,70
Sudden unexpected exposure	33,40	16,70



Yes – ergonomics can be included

- Ergonomic scoring works well with lean
- Participants discover ergonomic problems
- But, the focus on ergonomics only lasts as long as the ErgoVSM event
- Lean improvements is carried over into daily work
 - Ergonomics mainly new equipment
- Participants expect lean and improvements in their work
 - Work smarter
 - Less and better organized tasks
 - Time for care
- Ergonomic issues seen as "natural part of the job"



But, its difficult to integrate ergonomists

- An ergonomist was assigned to the project
 - Analyze work environment issues
- However
 - Ergonomists are trained to perceive work very different from lean agents and engineers
- Lean coach and engineer
 - Identify process sequence of activities with defined start and end
 - Divide the process into manageable pieces (activities)
 - Size of activity must be meaningful for staff and possible to rearrange
- Ergonomists
 - Analyze a work situation
 - Divide into activities based on ergonomics
 - Subdivide activities into movements

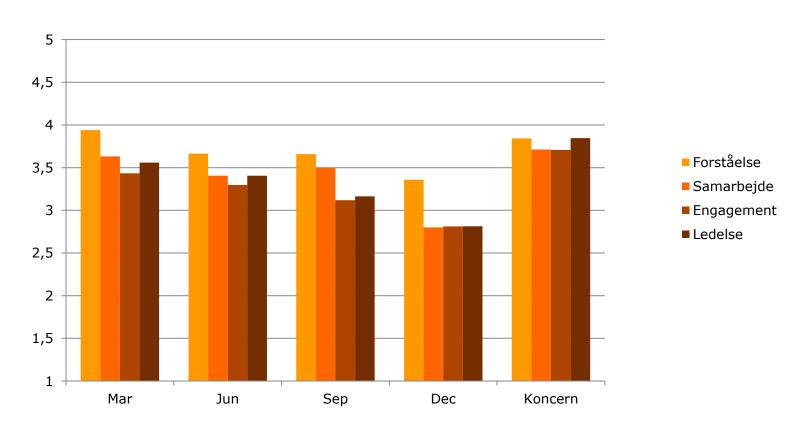


New performance management system led to poor psychosocial work environment

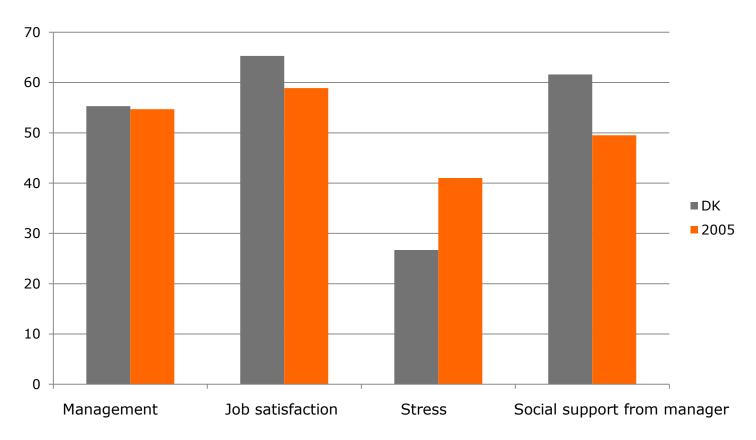
- A bank branch office with 13 FTE
- Manager and assistant manager was same type
 - Technically skilled but socially less so
- Mixed age group
- Organization
 - Individual KPI's
 - Individual work and bonus
 - Flexibility work late and weekends
 - Focus on sales and output



2005



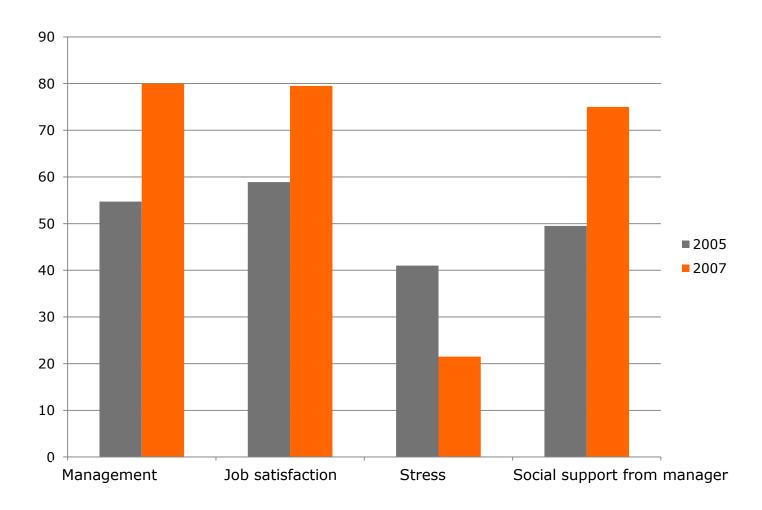






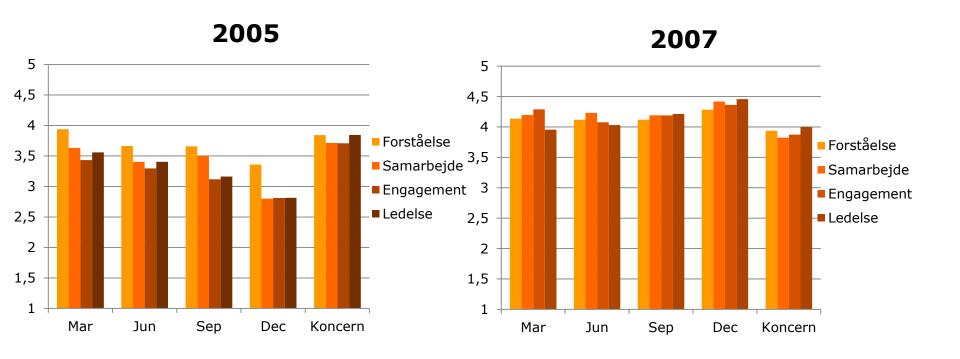
- Manager realizes that somethin has to be done
- Assistant manager is replaced with care focused person
- Teambuilding weekend
- Work is reorganized
 - Teamwork
 - Overtime only when everybody is there
 - Games and humor to support work and recognize effort







Case: the bank



• Same performance with good psychosocial work environment



Lean and VSM as a method for improving psychosocial work environment

- Lean may have negative effects on psychosocial work environment, but...
- It may also be used as a tool for improving it!
- HR consultants work on relations and neglect work processes
- Work processes define relations
- When processes change, relations change
- VSM is an excellent tool to discuss work relations in a process
 - Professional expectations
 - Personal conduct



Relational coordination

Relationships

Shared goals

Shared knowledge

Mutual respect

Communication

Frequent

Timely

Accurate

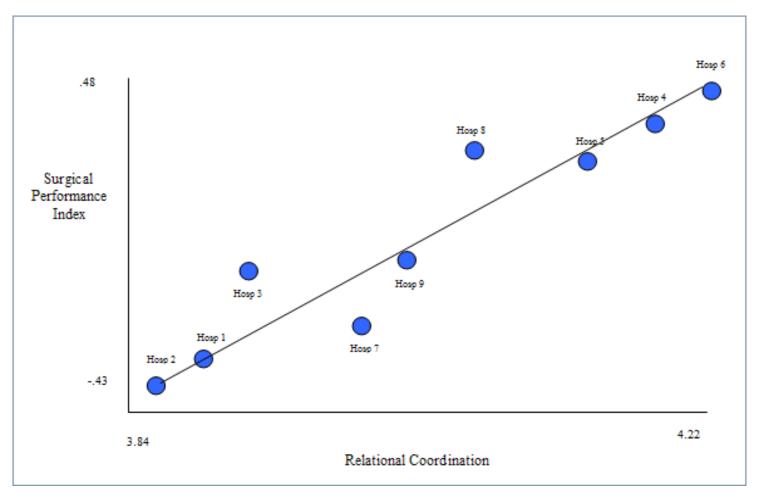
Problem-solving

- Measured with a simple 7 item questionnaire
 - Focus on a specific process "Prep patients for surgery"

Source: J. Gittell

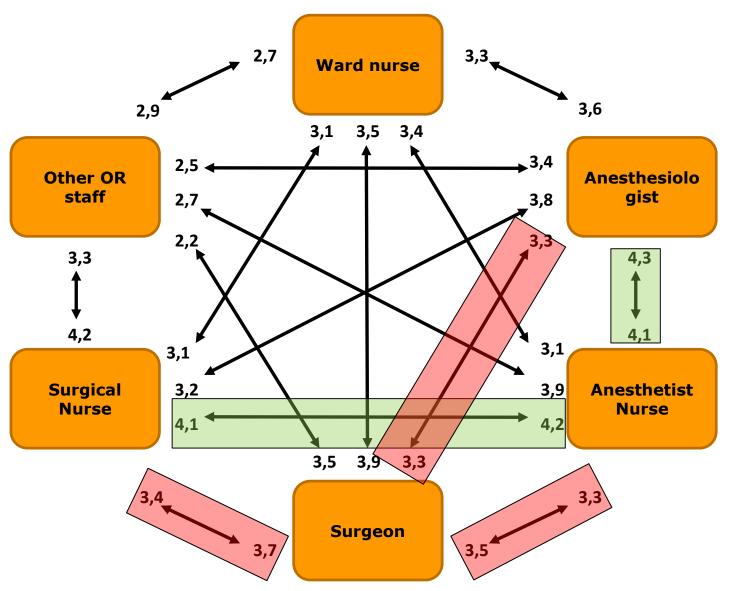


Relational coordination



Gittell, J. H. (2009). High Performance Healthcare: Using the Power of Relationships to **DTU Managem/eo/ti/Evgi Quality,** Efficiency and Resilience. McGraw-Hill Professional. **Technical University of Denmark**





41 **DTU Management Engineering,** Technical University of Denmark

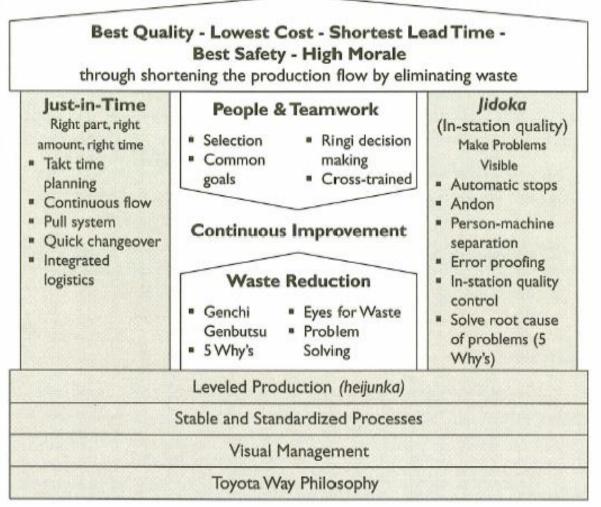


Lean, VSM and relational coordination – A good match

- VSM and relational coordination both focus on a process
- Uncover different aspects of a process
 - Sequence of activities
 - Relations between roles (pilot, gate manager, surgeon, nurse, anesthesiologist)
- Useful approach to facilitate differences
 - Not individuals but roles
 - Focuses on a specific process and not work in general



Lean is a system – if you can't create a stable foundation, don't use lean



(Liker, 2004)



Structurally induced problems

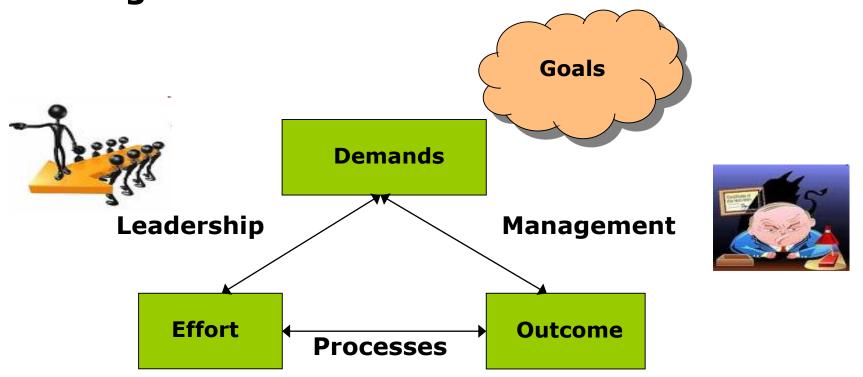
- Tight planning and utilization in surgery
 - Utilization is the top priority
 - "cant have empty operating rooms"
 - "Best for society"
 - Plan for average capacity



- Behavior
 - Managing surgeon makes sure all slots are booked
- Then reality hits - oh, how to handle acute patients
 - Poor treatment quality
 - Frustration and conflicts
- Fundamental problem of public health care planning
 - Simple averages does not work!





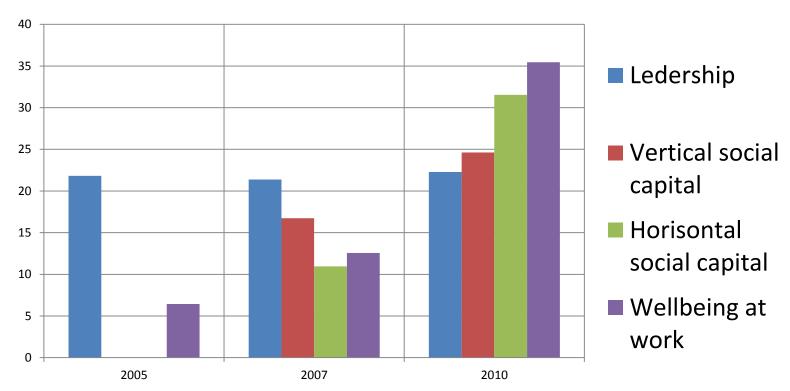






Performance management can remove positive effects of psychosocial work environment

Increase in productivity if respondents change one category





Conclusion

- Lean and rationalization cause work intensification
- Positive effects of lean
 - Gain control of the processes
 - Who does what and why, Remove daily frustrations
 - Improved layout
 - No one wants to go back to the old days



- Change is hard!
- Many develop change induced stress
- Too much focus on tools and too little on employees







Conclusion

- Lean creates an opportunity to develop work an work environment
 - Focus is however on improving efficiency
 - Work environment may also be improved
- ErgoVSM may easily be included in VSM
- Performance does not need to be stressful
- Relational coordination is useful to uncover relations between roles
- Beware of structural determinants such as performance measures
- Lean requires leadership